



#### THE EU RESEARCH & INNOVATION PROGRAMME

2021 - 2027

MORTEN GYLLING – DG R&I Launching Horizon Europe – Croatia 23 March 2021



Research and Innovation

#### HORIZON EUROPE

## The Model Grant Agreement at a glance!



## What is the grant agreement and why do I need it?

In a nutshell, the grant agreement is the contractual document signed with a 'granting authority' (e.g. the Commission or one of its executive agencies) that defines





#### YOUR RIGHTS

e.g.:

• **To receive EU funding,** under the terms and conditions defined

in the grant agreement, to help you to accomplish your project

- **To own the results** of the project that you have generated
- **To ask for amendments** of the grant agreement (if something needs to be changed)



#### YOUR OBLIGATIONS

e.g.:

- **To Implement the project** as planned in the description of the action (Annex 1 to the grant agreement)
- **Submit reports** at the time and for the periods defined in the grant agreement
- Display the EU emblem and reference to Horizon Europe funding

(e.g.information material, equipment funded by the grant, major results);

#### HOW MUCH MONEY YOU CAN GET

Overall, the granting authority can never pay

- more than the maximum grant amount fixed in the grant agreement.
- But it may pay less; e.g. if the project costs at the end are less than

budgeted



European Commission

### What are the type of costs?

PERSONNEL	SUBCONTRACTING	PURCHASE	OTHER COST	INDIRECT
Cost of the time worked for the project by your employees, seconded staff, SME owners (if you are an SME) and, subject to some conditions, other persons working for you under a direct contract (for example some types of consultants).	<ul> <li>COSTS</li> <li>You contract another entity to do part of the work allocated to you in the description of the action? That is subcontracting.</li> <li>Be careful, you must include all tasks you intend to subcontract in Annex 1 (unless agreed otherwise with the granting authority)</li> </ul>	<ul> <li>COSTS</li> <li>Travel and subsistence costs for trips necessary for the project.</li> <li>Equipment used for the project. In most cases, only depreciation costs are eligible (but exceptions exist).</li> <li>Consumables and services</li> </ul>	<ul> <li>CATEGORIES e.g.</li> <li>Financial support to third parties</li> <li>Internal invoices</li> <li>Cost charged internally from one department to another of the same beneficiary; but only if you have a defined cost accounting method</li> </ul>	<ul> <li>COSTS</li> <li>25% flat rate applied on most of the other budget categories. When reporting, the IT system will calculate this automatically!</li> </ul>

# How does the Horizon Europe grant agreement look like?



#### e-GRANT

The Horizon Europe arant its agreement and management fully are electronic. This is from the signature of the grant until its all actions end. and communications will flow via the Funding & Tenders Portal ('the Portal').



#### **CORPORATE STRUCTURE**

 The Horizon Europe grant agreement is based on a Commission-wide model (socalled 'Corporate Model Grant Agreement')



#### **SPECIFIC ANNEX 5**

Some important Horizon Europe specific rights and obligations are part of this annex 5, like:

- Security
- Ethics
- Values (i.e. gender mainstreaming)
- IPR
- Communication, Dissemination, Open Science and Visibility
- Specific rules for carrying out the action



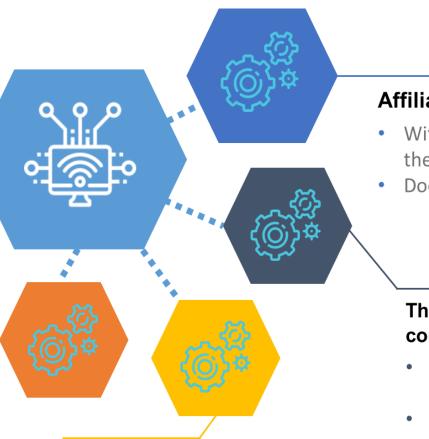
# Can I participate in the project without signing the grant agreement?

## Beneficiary

- Signs the project
- Has all rights and obligations

#### Associated partner

• Does work but can NOT declare costs



#### Subcontractor

- Does work and invoices the beneficiary
- The beneficiary may declare the invoice

#### **Affiliated entity**

- With a legal or capital link with the beneficiary
- Does work and may declare costs

### Third party providing contributions

- Does NOT do work just give inkind contributions
- The beneficiary may declare the costs of the contributions





## Thank you!

#### **# HorizonEU**

http://ec.europa.eu/horizon-europe



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